

**SAVE OUR
STREAMS®**



SOS HABITAT ASSESSMENT MANUAL

IZAAK WALTON LEAGUE OF AMERICA

www.IWLA.org/sos

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IWLA Overview



[The Izaak Walton League](#) is one of America's oldest and most successful conservation organizations. The Izaak Walton League has been at the forefront of every major clean water battle in the United States, from a decades-long push for federal water pollution control in the 1940s to efforts today to restore Clean Water Act protections for critical streams and wetlands. League leaders helped conceive the Wild and Scenic Rivers Act of 1968 and broke the political ground necessary

for passage of the landmark 1972 Clean Water Act. Community members around the country use our pioneering Save Our Streams program to monitor local waterways, plan restoration projects, and report water quality problems. Today, our clean water priorities include engaging volunteer monitors nationwide, making volunteer monitoring accessible to all, and engaging youth in the outdoors.



The Izaak Walton League's [Save Our Streams program](#) is the only nationwide program training volunteers to protect waterways from pollution and bring information about water quality to their communities.

The program began in 1969 when water pollution problems were easy to see – like massive oil spills and burning rivers. Early Save Our Streams volunteers cleaned up trash from their local waterways and reported problems like streams becoming clogged with silt. In the 1980s, the League recognized that with the right training, volunteers could collect scientifically valid data to assess water quality in local streams – a conviction that has proven true. Ever since, the League has been teaching volunteers to study stream health and report their findings to decision-makers. Today, trained volunteer stream monitors across the country are uncovering pollution problems and urging their local leaders to take action on water quality. The work of these volunteers also creates a critical record of water quality over time, making it possible to quickly identify pollution problems that develop in the future.

Watershed Conditions

The Watershed Conditions section of the Biological Monitoring Data Form is used to provide additional context of conditions that may be impacting the data that are being collected. These variables are weather, water temperature, flow rate, average stream width, and average stream depth. There is also a section to leave any observations about the physical conditions or other observations that were not otherwise mentioned.

WATERSHED CONDITIONS (check all that apply)

Today:	<input type="checkbox"/> Sunny	<input type="checkbox"/> Overcast	<input type="checkbox"/> Intermittent Rain	<input type="checkbox"/> Steady Rain	<input type="checkbox"/> Heavy Rain	<input type="checkbox"/> Snow
Yesterday:	<input type="checkbox"/> Sunny	<input type="checkbox"/> Overcast	<input type="checkbox"/> Intermittent Rain	<input type="checkbox"/> Steady Rain	<input type="checkbox"/> Heavy Rain	<input type="checkbox"/> Snow
Day Before Yesterday:	<input type="checkbox"/> Sunny	<input type="checkbox"/> Overcast	<input type="checkbox"/> Intermittent Rain	<input type="checkbox"/> Steady Rain	<input type="checkbox"/> Heavy Rain	<input type="checkbox"/> Snow
Water Temperature _____°F or °C	Avg. Stream Width _____ ft.		Avg. Stream Depth _____ ft.		Flow Rate _____	
(circle °F or °C)					(above or below average)	

Weather

It is important that monitors record the weather conditions for the day of the survey, as well as 48 and 72 hours before the survey day. The following categories are provided for today, yesterday, and day before yesterday:

- Sunny
- Overcast
- Intermittent Rain
- Steady Rain
- Heavy Rain
- Snow



Water Temperature

Water temperature should be recorded in degrees Celsius. Insert the thermometer so the bulb/tip is completely submerged and record temperature when the reading stabilizes - about 2 minutes. Make sure the thermometer is not touching the stream substrate.

Flow Rate

Monitors will want to consider the entire 100 meter stretch of stream to determine how the stream is flowing. It is important that volunteers compare the flow of the stream with past flow conditions of the same stream. Monitors should not be comparing the flow of the stream with another known waterway.

If it is their first time at a stream, volunteers are encouraged to use clues around them to observe stream flow. The more water there is in the stream, the higher the flow rate will be. If it looks like the stream is flowing over the natural streambank, the flow is most likely higher than normal. If there are exposed rocks, dirt, and streambed, the flow is most likely lower than normal. Volunteers may also use recent weather events (such as drought or heavy rainfall) to help infer streamflow. If uncertain, feel free to leave this field blank until you are more familiar with the stream. The following categories are provided:

- Above or below average

Avg. Stream Width and Depth

For stream width and depth, volunteers are encouraged to work together to estimate the average width and depth across the 100 meter stretch.



Stream Conditions

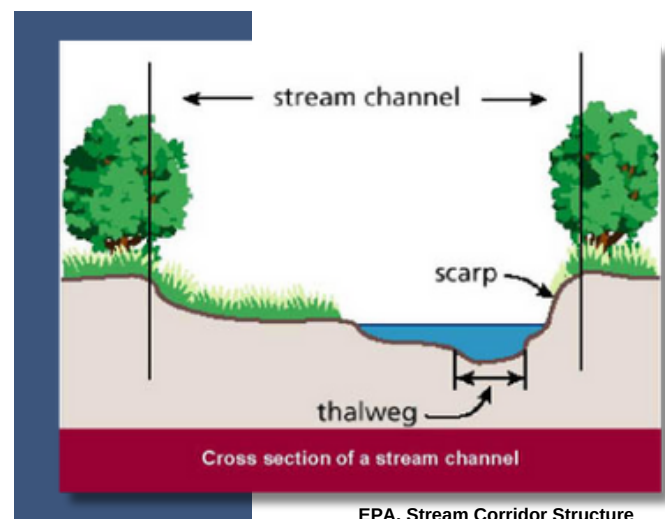
In the Stream Conditions section, volunteers are encouraged to make estimates about subjective physical stream characteristics. This data will be used to help volunteers note changes over time that could be important to drawing conclusions about overall stream health.

Fish populations: <input type="checkbox"/> scattered individuals <input type="checkbox"/> scattered schools <input type="checkbox"/> no fish seen	Barriers to fish movement: <input type="checkbox"/> beaver dams <input type="checkbox"/> man-made dams <input type="checkbox"/> waterfalls (>1 ft.) <input type="checkbox"/> none <input type="checkbox"/> other _____	Refer to the SOS Biological monitoring instructions to learn how to score these stream characteristics	
Stability of streambed (bed sinks beneath your feet in): <input type="checkbox"/> no spots <input type="checkbox"/> a few spots <input type="checkbox"/> many spots	Stream channel shade: <input type="checkbox"/> >80% excellent <input type="checkbox"/> 50%-80% high <input type="checkbox"/> 20%-49% moderate <input type="checkbox"/> <20% almost none	Streambank erosion: <input type="checkbox"/> >80% severe <input type="checkbox"/> 50%-80% high <input type="checkbox"/> 20%-49% moderate <input type="checkbox"/> <20% slight	Odor: <input type="checkbox"/> rotten eggs <input type="checkbox"/> musky <input type="checkbox"/> oil <input type="checkbox"/> sewage <input type="checkbox"/> other _____ <input type="checkbox"/> none
Surface water appearance: <input type="checkbox"/> clear <input type="checkbox"/> clear, but tea-colored <input type="checkbox"/> colored sheen (oily) <input type="checkbox"/> foamy <input type="checkbox"/> milky <input type="checkbox"/> muddy <input type="checkbox"/> black <input type="checkbox"/> grey <input type="checkbox"/> other _____	Streambed deposit (bottom): <input type="checkbox"/> grey <input type="checkbox"/> orange/red <input type="checkbox"/> yellow <input type="checkbox"/> black <input type="checkbox"/> brown <input type="checkbox"/> silt <input type="checkbox"/> sand <input type="checkbox"/> other _____	Streambank composition (=100%): _____ % trees _____ % shrubs _____ % grass _____ % bare soil _____ % rocks _____ % other	Riffle composition (=100%): _____ % silt (mud) _____ % sand (1/16"-1/4" grains) _____ % gravel (1/4"-2" stones) _____ % cobbles (2"-10" stones) _____ % boulders (>10" stones) (not applicable to Muddy Bottom Sampling)

Implementation Guidelines:

If possible, walk the entire site before beginning the assessment. The assessment reach is 100 meters (m), starting at your sampling location and working upstream.

Stream channel refers to the space available to hold water. It may not be currently submerged but this area shows signs of being submerged in times of high flow. The stream bank (or scarp) is the slope that connects the stream channel to the surrounding land.



Fish Populations

The presence of fish populations can give important clues about stream health. The following categories are provided:

- Scattered Individuals
- Scattered Schools
- No fish seen

Barriers to Fish Movement

Fish movement is important for both stream and fish health. Beaver dams, man-made dams, and waterfalls with a drop of a foot or greater prevent fish from freely traversing the stream. The following categories are provided (check all that apply):

- Beaver Dams
- Man-made dams
- Waterfalls (>1ft.)
- None
- Other*

*If you notice any barriers to fish movement that do not fall into any of the categories above, please check "other" and provide a description.



Stability of Streambed

An unstable streambed can be an indicator of erosion or a stream with the potential to erode. Noticing this can be an important step in understanding how susceptible a stream is to erosion. This can be found by estimating **how many of the spots where you are stepping are sinking beneath your feet**. The following categories are provided:

- No spots
- A few spots
- Many spots

Odor

Water odor can be indicative of pollutants or biological processes. Any observed odors are important when assessing a stream. The following categories are provided:

- Rotten eggs
 - Musky
 - Oil
 - Sewage
 - None
 - Other*
- It is important to differentiate whether the odor is coming from the water or the air.
- *If you notice an odor that does not fall into any of the categories above, please check “other” and provide a description.



The Izaak Walton League of America recommends that volunteers do not enter water if they believe there is a petroleum or sewage spill in the water. Please report the occurrence to the appropriate state and local environmental offices.

Surface Water Appearance

Surface water colors and appearances can be caused by both natural and man-made substances and can point to differences in stream health. Changes in surface water hints to changes in water composition. Make note if strange colors are present throughout the stream or in sections, such as immediately below a discharge pipe or highway culvert. The following categories are:

- Clear
 - Clear, but tea colored
 - Colored sheen (oily)
 - Foamy
 - Milky
 - Muddy
 - Black
 - Grey
 - Other*
- To tell the difference between petroleum spills and natural **oil sheens**, poke the sheen with a stick. If the sheen swirls back together immediately, it's petroleum. If the sheen breaks apart and does not come back together, it is from bacteria, plant, or animal decomposition.
- To tell the difference between naturally occurring and petroleum-based **foam** (soap or detergent) look closely at the bubbles with the foam. Petroleum-based foam bubbles will have a noticeable iridescent shine to them, while naturally occurring foam will not.

*If you notice anything about the water appearance that does not fall into any of the categories above, please check "other" and provide a description.

Streamed Deposit (bottom)

Similar to water color, colors on the stream bottom may have natural or human-induced causes. Changes in sediment type or stream bottom color may indicate changes in stream composition and water flow. Record the overall appearance of the stream bottom. The following categories are provided (check all that apply):

- Grey
- Orange/Red
- Yellow
- Black
- Brown
- Silt
- Sand
- Other*

Note on texture: Silt is a type of soil with a grain size larger than clay and smaller than sand. To help identify it in the field, wet silt is slippery and soapy but not sticky.

*If you notice anything about the stream bottom appearance that does not fall into any of the categories above, please check "other" and provide a description.



For the following fields, monitoring teams should come to a consensus together to estimate the approximate percentages for the categories listed. For the streambank and riffle composition fields, all percentages in the field should add up to 100%. For example, a streambank could consist of about 50% shrubs, 35% trees, 12% grass, and 3% rocks.

Stream Channel Shade

This section is referring to the percentage of shade/cover directly over the stream. The following categories are provided:

- > 80% excellent
- 50%-80% high
- 20%-49% moderate
- <20% almost none



Streambank Erosion

Streambank erosion is the wearing away of the sides of a stream channel. Some signs of erosion are exposed plant roots, exposed soil, and bare, vertical banks. Ranges listed are the percent of original surface material that appears to be gone. The following categories are provided:

- >80% severe
- 50%-80% high
- 20%-49% moderate
- <20% slight



Severe Erosion

Pimmit Run, Ivy Main

Streambank Composition (=100%)

Streambank composition can hint to surrounding soil health, erosion levels, and overall health of the stream. The following categories are provided:

- _____ % trees
- _____ % shrubs
- _____ % grass
- _____ % bare soil
- _____ % rocks
- _____ % other

Slight Erosion



James River Association

Riffle Composition (=100%)

Riffles are very important to stream health, as this is where macroinvertebrates live. A higher percentage of cobbles and gravel can point to an increased presence of macroinvertebrates. The following categories are provided:

- _____ % silt (mud)
- _____ % sand (1/16" to 1/4" grain)
- _____ % gravel (1/4" to 2" stones)
- _____ % cobbles (2" to 10" stones)
- _____ % boulders (> 10" stones)

Note: Riffle composition does not apply to muddy bottom streams.

Land Use in the Watershed

Introduction to Land Use in the Watershed Section

Land Use in the Watershed is an important section to help determine what could be causing potential pollution, erosion, and other environmental conditions at the sampling site. Monitors are expected to take into account a one-mile radius around the sampling site. Monitors are encouraged to explore maps and other online resources to help gather this information. For land uses that aren't present, leave the line blank.

LAND USES IN THE WATERSHED (UPSTREAM AND SURROUNDING SAMPLING SITE):

Indicate whether the following land uses within a one-mile radius of your sampling site have a high (H), moderate (M), slight (S), or no (N) potential impact on the quality of your stream.

<input type="checkbox"/> Oil & gas drilling	<input type="checkbox"/> Urban uses (parking lots, highways, etc.)	<input type="checkbox"/> Agriculture (type: _____)
<input type="checkbox"/> Housing developments	<input type="checkbox"/> Sanitary landfill	<input type="checkbox"/> Trash dump
<input type="checkbox"/> Forestry	<input type="checkbox"/> Active construction	<input type="checkbox"/> Fields (lawn or sports field)
<input type="checkbox"/> Logging	<input type="checkbox"/> Mining (type: _____)	<input type="checkbox"/> Other: _____

COMMENTS: Indicate the current and potential future threats to the stream's health.

Share your stream monitoring data at www.cleanwaterhub.org.

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Information in this manual provided by:

[The Department of Health](#), [British Columbia Forest Service](#), [Washington Department of Fish & Wildlife](#), [Michael Bruton](#), and [Maine Department of Inland Fisheries & Wildlife](#).

Contact Us



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